



George Latimer
County Executive

Department of Community Mental Health

Michael Orth, MSW
Commissioner

SPOA UNIT
Adult Mental Health Services
Westchester County Department of Community Mental Health
112 East Post Road, 2nd Floor
White Plains, NY 10601
Fax – 914-813-4364

1. Please review REQUIRED DOCUMENTATION FORM below. Referrals will not be considered complete without:

Complete SPOA Application (do not write “see attached”)
Clinical Information as specified below. Do not send progress notes or treatment plans in lieu of psychosocial and psychiatric evaluation.

2. Upon receipt, applications will be reviewed by DCMH for eligibility and completeness. Due to volume, we cannot return ineligible or incomplete applications. Please contact our office to follow up on your submissions.
3. Please note that family housing is not available outside of the Rental Assistance Program, which is only for homeless families.
4. For questions regarding the SPOA application, status inquiries, or eligibility, please call (914) 995-5078.

REQUIRED DOCUMENTATION

| | | | Housing | | | | |
|--|-----|----|---------|-----|-----|----|-----|
| Required Documents | ACT | CM | CR | SRO | ATP | SH | RAP |
| Referral Form | X | X | X | X | X | X | X |
| Psychiatric Evaluation (Including DSM V and Current within 90 days) | X | X | X | X | X | X | X |
| Psychosocial (Must support Eligibility Determination) | X | X | X | X | X | X | X |
| Physical Exam & Immunization Record | | | X | X | X | | |
| Authorization for Restorative Services | | | X | | X | | |
| Disability Verification for HUD Rental Assistance Program Eligibility (MUST BE HOMELESS) | | | | | | | X |
| | | | | | | | |



Applicant Information

Name: _____ Date of Birth: _____

Social Security #: _____ Medicaid #: _____ Gender _____

Address: _____ Apt. #: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Citizenship: Yes _____ No (if no, immigration status): _____

Ethnicity

_____ White (Non-Hispanic) _____ Black (Non Hispanic)
_____ Latino/Hispanic _____ Asian/Asian American
_____ Native American _____ Pacific Islander
_____ Other _____

Primary Language

_____ English _____ Spanish _____ Chinese _____ French
_____ Italian _____ Russian _____ German _____ Japanese
_____ Other _____

Employment Status: Full Time _____ Part Time _____ None _____ **Highest Education Level:** _____**Custody Status of Children**

_____ No children
_____ Children are all above 18 years of age
_____ Minor children currently in client's custody
_____ Number of children: _____ Gender: _____
_____ Minor children not in client's custody but have access
_____ Minor children not in client's custody – no access

Current Living Situation

_____ Room _____ Homeless (shelter)
_____ Own apt _____ Homeless (streets)
_____ Supervised Living _____ Nursing Home
_____ Supported Housing _____ Psychiatric Hospital
_____ Lives with spouse _____ Lives with Parents
_____ Correctional facility _____ Other _____

Insurance and Financial Information: Currently Receives

Social Security ☐
SSI/SSD ☐
Public Assistance ☐
Medicaid ☐
Medicare ☐

Earned Income/Wages ☐
Food Stamps ☐
VA Benefits ☐
Representative Payee ☐
Other _____

Referral Source

Name: _____ Phone: _____

Agency: _____ Fax: _____

Address: _____

Program: _____ Relationship: _____

Psychiatric Information:**Diagnosis**

DSM V Codes

Risk Assessment

Cruelty to Animals ☐
Fire Setting ☐
Homicidal Behavior ☐

Suicidal Behavior ☐
Severe Violence ☐
Sexual Offense ☐

Current Medications: Please List

Outpatient Treatment Provider:

Agency: _____ Program: _____

Contact: _____ Telephone: _____

Substance Abuse History :Please List Drugs of Choice

Length of Time Recipient Has Been Substance Free: _____

Criminal Justice – Current Status

____ None ____ Incarcerated-Jail ____ Incarcerated-Prison ____ CPL 330.20/730
____ Probation ____ Parole ____ TASC/MHATI ____ Other: _____

P.O. Name: _____ Telephone: _____

Number of arrests/incarcerations in past year _____ Number of lifetime arrests _____

Reason for Arrest: _____ Date: _____

Assisted Outpatient Treatment

Does the person have court ordered AOT under Kendra's Law? _____ Yes _____ No

Is an AOT under Kendra's Law currently being pursued? _____ Yes _____ No

Case Management Service Requested

____ Care Management ____ Peer ____ Mobile Outreach
Team/Transitional
Outreach Program

Is there a specific program requested? _____

Act Services Requested

Is there a specific ACT Team requested? _____

Residential Services Requested

____ Supervised Community Residence ____ Supported Single Room Occupancy (SRO)
____ Supervised ID/DD Community Residence ____ Apartment Treatment Programs
____ Supervised Co-Occurring Community Residence
____ Supported Housing
____ Rental Assistance Program ____ Individual ____ Family

Geographical
Preference/Community: _____

Recipient Requests:

Recipient Signature: _____ Date: _____

Referring Party Signature: _____ Date: _____

Community Oriented Recovery and Empowerment (CORE) Services

The services below can be requested for individuals who are Health and Recovery Plan (HARP) enrolled. Please contact the individual's Managed Care Organization to determine if he or she is HARP enrolled. Requests are not a guarantee of receipt of services. The Single Point of Access and provider agencies will review all individuals referred for appropriateness.

- Community Psychiatric Support and Treatment (CPST) – This service includes mobile therapy and treatment services. This cannot be used as an outpatient treatment provider. Agencies providing this service include:
☐ HDSW
☐ MHA
☐ The Guidance Center
☐ No Preference
- Psychosocial Rehabilitation (PSR) – This service provides skill building to support living, working, learning, and socializing. Agencies providing this service include:
☐ Search for Change
☐ CLUSTER
☐ HDSW
☐ MHA
☐ The Guidance Center
☐ No Preference
- Empowerment Services – Peer Support – This service provides support from individuals with lived experience. Agencies providing this service include:
☐ CHOICE
☐ HDSW
☐ MHA
☐ The Guidance Center
☐ No Preference
- Family Support and Training (FST) – This service provides education and training for an individual's family of choice. Agencies providing this service include:
☐ The Guidance Center
☐ HDSW
☐ MHA
☐ Search for Change
☐ No Preference

Authorization for Restorative Services Licensed Housing Programs

☐ Initial (Face to Face) Authorization (must be completed by a Physician)

☐ Semi-Annual Authorization

☐ Annual Authorization

☐ Change in Provider

Client Name: _____

Client Medicaid Number: _____

Diagnosis with Code: _____

I, the undersigned authorized licensed physician/Nurse Practitioner in Psychiatry/Physician's Assistant, have determined that the above named individual would benefit from provision of community habilitation services as defined pursuant of 14 NYCRR Part 593.4(b).

This authorization is in effect from _____ to _____.

Physician/Nurse Practitioner in Psychiatry/Physician's Assistant Signature

Date of Signature

Provider's Name (Please Print)

NYS Provider Licensure #

National Provider ID# (NPI)

DISABILITY VERIFICATION FOR HUD RENTAL ASSISTANCE ELIGIBILITY (INDIVIDUAL MUST BE EXPERIENCING HOMELESSNESS AT THE TIME OF APPLICATION)

Please note: this form MUST be filled out and signed by a licensed professional in order for the applicant to be considered for additional housing opportunities through the Westchester County Continuum of Care (CoC) Partnership to End Homelessness.

CLIENT’S NAME: _____

Date of Birth: _____

I, the undersigned licensed professional, based on my review of the assessments made available to me, have determined that the individual named above meets criteria for the primary diagnosis of

and that this disability is expected to be long-continuing and of indefinite duration, and substantially impedes his/her ability to live independently.
This disability could be improved by the provision of more suitable housing conditions.

| | | |
|--------------------|----------------------------------|---------------------|
| _____ Mo/Day/Yr | _____ Signature & Licensure # | _____ Print Name |
|--------------------|----------------------------------|---------------------|
